

Portfolio Planning Worksheet

WIP	Prgm	Proj	Criticality	Status	IC Group Owners	SMEs
Ownership & Awareness						
<input checked="" type="checkbox"/>	Program 1					
<input checked="" type="checkbox"/>		Project 1				
<input checked="" type="checkbox"/>		Project 2				
	Program 2					
		Project 1				
	Program 3					
		Project 1				
Capability Development						
<input checked="" type="checkbox"/>	Program 1					
<input checked="" type="checkbox"/>		Project 1				
		Project 2				
	Program 2					
<input checked="" type="checkbox"/>		Project 1				
	Program 3					
		Project 1				
Infrastructure						
<input checked="" type="checkbox"/>	Program 1					
		Project 1				

Key: Items color coded indicate higher priority or foundational items.

- = Business critical items. Items marked *WIP* are resourced and in progress.
- = Important items. Items marked *WIP* are resourced and in progress.
- = Important, but currently unbudgeted items.

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WIP	Prgm	Proj	Criticality	Start					End					
				Global	Region 1	Region 2	Region 3	Region 4	Global	Region 1	Region 2	Region 3	Region 4	
Ownership & Awareness														
<input checked="" type="checkbox"/>	Program 1													
<input checked="" type="checkbox"/>		Project 1												
<input checked="" type="checkbox"/>		Project 2												
	Program 2													
		Project 1												
	Program 3													
		Project 1												
Capability Development														
<input checked="" type="checkbox"/>	Program 1													
<input checked="" type="checkbox"/>		Project 1												
		Project 2												
	Program 2													
<input checked="" type="checkbox"/>		Project 1												
	Program 3													
		Project 1												
Infrastructure														
<input checked="" type="checkbox"/>	Program 1													
		Project 1												

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					Prioritization Criteria				
WIP	Prgm	Proj			Criticality	Business Critical & WIP or Agreed	Demonstrates Commitment to our People	Doable within Commitments & Constraints	Achieves measurable impact to OD Levers
Ownership & Awareness						H / M / L	H / M / L	H / M / L	H / M / L
<input checked="" type="checkbox"/>	Program 1								
<input checked="" type="checkbox"/>		Project 1							
<input checked="" type="checkbox"/>		Project 2							
	Program 2								
		Project 1							
	Program 3								
		Project 1							
Capability Development									
<input checked="" type="checkbox"/>	Program 1								
<input checked="" type="checkbox"/>		Project 1							
		Project 2							
	Program 2								
<input checked="" type="checkbox"/>		Project 1							
	Program 3								
		Project 1							
Infrastructure									
<input checked="" type="checkbox"/>	Program 1								
		Project 1							

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